



Investeringsrådgiver til Nextgen

Investments Advisory is responsible for driving investment and pension activities in the region/market area and coordinating related technical support.

Work includes:

- Providing customers and prospects with holistic financial advice
- Developing financial portfolios based on customers' financial needs and objectives
- Using knowledge of tax and investment strategies, securities, insurance, and pension plans
- Selling financial products such as stocks, bonds, mutual funds, and insurance
- Using approved credit analysis fundamentals and processes to finalize product sales
- Supporting external stakeholders with special audits in the market area

Impact:

- Established and fully self-performing professional individual contributor
- Plans and completes the assignments in the majority of cases independently
- Work is reviewed for overall technical soundness

Comms & Interaction:

- Communicates with contacts typically within the department on matters that involve obtaining or providing information requiring some explanation or interpretation in order to reach agreement
- May work to influence parties within their own function at an operational level

Innovation:

- Responsible for making adjustments or recommended enhancements in systems and processes to solve problems or improve effectiveness of job area
- Problems and issues faced are general, and may require understanding of broader set of issues but typically are not too complex
- Problems may require understanding of other job areas
- Problems are typically solved through drawing from prior experiences, with analysis of the issue

Knowledge:

- Requires practical knowledge of job area typically obtained through advanced education combined with experience
- May provide guidance and assistance to entry level professionals and/or support employees

Danske Bank

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Ansøgningsfrist

Løbende jobsamtaler
Investeringsrådgiver til Nextgen

Kontaktperson

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